

BCC:ISD:116:16:307



| B S E Ltd.,<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai - 400 001 | The Vice-President,<br>National Stock Exchange of India Ltd.<br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (E)<br>Mumbai - 400 051<br>CODE-BANKBARODA |
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Dear Sir / Madam,

## Re: Allotment of Bonds

We advise that Bank has issued and allotted the Bonds as per details given below:

| Sr. No. | Particulars       | Details  |
|---------|-------------------|--|
| 1       | Issue Type        | 7.30%, Senior, Rated, Listed, Unsecured, Redeemable,<br>Long Term, Fully Paid-Up, Non-Convertible Bonds in the<br>nature of debentures LTB Series IV |
| 2       | ISIN              | INE028A08349   |
| 3       | Issue Size        | Rs. 5000 Crore   |
| 4       | No. of Bonds      | 500000 (FV - Rs. 1.00 lakh)  |
| 5       | Issue opened on   | 26.08.2024 on BSE EBP Platform   |
| 6       | Issue closed on   | 26.08.2024 on BSE EBP Platform   |
| 7       | Date of Allotment | 27.08.2024   |
| 8       | No of Allotees    | 21   |

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,

P K Agarwal Company Secretary