



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:111:16:402

26.08.2019

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,


Re: Bank of Baroda - Raising of Funds - Outcome of Board Committee Meeting

We refer to our letter No BCC:ISD:110:16:392 dated 21.08.2019 and advise that the designated committee of the Board i.e. Capital Raising Committee of our Bank has approved today i.e. on 26.08.2019 as follows:

1. Issuance of Basel III Compliant Additional Tier I Bonds for aggregate total issue size not exceeding Rs.1650 crore, with a base issue size of Rs.500 crore and a Green Shoe Option to retain oversubscription up to Rs.1150 crore.
2. Issuance of Basel III Compliant Tier II Capital Bonds Compliant with Basel III Capital regulations of the Reserve Bank of India for aggregate total issue size not exceeding Rs.500 crore, with a base issue size of Rs.250 crore and a Green Shoe Option to retain oversubscription up to Rs.250 crore.

We request you to take note of the above pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary