

**Notice for extending last date of submission of Bid(s) for Reliance Commercial Finance Limited
("RCFL")**

1. We refer to the invitation for expression of interest for submission of resolution plan dated July 28, 2020 ("**Invitation for EOI**") for RCFL, uploaded on the website of Bank of Baroda at <http://www.bankofbaroda.co.in>.
2. Pursuant to the Invitation for EOI, several EOIs have been received by Deloitte Touche Tohmatsu India LLP, the process advisor ("**Process Advisor**") from potential resolution applicants ("**Potential Resolution Applicants**"). The Potential Resolution Applicants have been provided access to the data room to conduct due diligence on RCFL for formulation of their bid(s) / resolution plan(s). The process note dated August 24, 2020 ("**Process Note**") had been uploaded on the data room which sets out the terms and process for selection of binding bid(s) / resolution plan(s).
3. As per the Process Note, the last date of submission of bid(s) / resolution plan(s) by Potential Resolution Applicants was September 25, 2020 at 6:00 PM IST which was further extended by the Lenders to October 26, 2020 at 6:00 PM IST and November 30, 2020 at 6:00 PM IST. Based on requests received from various Potential Resolution Applicants, the Lenders have agreed to extend the last date of submission of bid(s) / resolution plan(s) by Potential Resolution Applicants to December 21, 2020 by 6:00 PM IST.
4. This notice is being issued solely for the purpose as set out above. The Process Note and all related communications/ documents/ notices/ advertisements/ addendum issued remain in full force and effect, except as expressly modified by this notice, which is hereby made part of the Process Note. Bidders shall take this notice into consideration when preparing and submitting their bid(s)/ resolution plan(s).
5. For any clarifications, please contact inprojreform@deloitte.com.
6. Capitalised terms used herein but not defined shall have the same meaning as ascribed to such term in the Process Note.

Note

This notice does not constitute and will not be deemed to constitute any commitment on the part of the Process Advisor/ Lenders. The Process Advisor/ Lenders reserve the right to withdraw/suspend/ modify the Resolution Process or any part thereof, to accept or reject any/all offer(s) at any stage of the process or to vary any terms without assigning any reasons without any liability. This notice is not an offer document.